



**Radiance Holdings (Group) Company Limited**  
**金輝控股(集團)有限公司**  
(Incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立的有限公司)

**GLOBAL OFFERING**

Number of Offer Shares under the Global Offering : 600,000,000 Shares (subject to the Over-allotment Option)  
Number of Hong Kong Offer Shares : 60,000,000 Shares (subject to adjustment)  
Number of International Offering Shares : 540,000,000 Shares (subject to adjustment and the Over-allotment Option)  
Maximum Offer Price : HK\$4.50 per Offer Share (payable in full in Hong Kong dollars on application plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005% and subject to refund)  
Nominal Value : HK\$0.01 per Share  
Stock code : 9993

**全球發售**

全球發售的發售股份數目 : 600,000,000股股份(視超額配股權行使與否而定)  
香港發售股份數目 : 60,000,000股股份(可予調整)  
國際發售股份數目 : 540,000,000股股份(可予調整及視超額配股權行使與否而定)  
最高發售價 : 每股發售股份4.50港元(須於申請時以港元繳孤筆茶4

1 We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for HK eIPO White Form applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO White Form services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association of the Company;
- enclose payment in full for the Hong Kong Offer Shares applied for, including 1.0% brokerage fee, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee;
- confirm that underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- undertake and confirm that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying; or has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Offering nor participate in the International Offering;
- understand that these declarations and representations will be relied upon by the Company and the Joint Global Coordinators in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application, and that the underlying applicants may be prosecuted if they made a false declaration;
- authorize the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and the Company and/or its agents to send any Share certificate(s) and/or any e-Auto Refund payment instructions and/or any refund cheque(s) to the underlying applicant(s) or the first-named applicant for joint applications by ordinary post at that underlying applicant's own risk to the address specified in the application instruction of that underlying applicant in accordance with the procedures prescribed in this Application Form, in the Prospectus, in the IPO App and on the designated website at [www.hkeipo.hk](http://www.hkeipo.hk);
- request that any e-Auto Refund payment instructions be despatched to the application payment account where the applicants had paid the application monies from a single bank accounts;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form, in the Prospectus, in the IPO App and on the designated website at [www.hkeipo.hk](http://www.hkeipo.hk), and agree to be bound by them;
- represent, warrant and undertake that the allotment of or application for the Hong Kong Offer Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company, Joint Global Coordinators, the Joint Sponsors, the Joint Bookrunners and the Joint Lead Managers or their respective officers or advisers to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

吾等確認，吾等已(i)遵守《電子公開發售指引》及透過銀行、股票經紀遞交網上白表申請的運作程序以及與吾等就香港公開發售提供網上白表服務有關的所有適用法例及規例(不論法定或其他);及(ii)閱讀招股章程及本申請表格所載條款及條件以及申請程序，並同意受其約束。為了代表與本申請有關的每名相關申請人作出申請，吾等：

按照招股章程及本申請表格的條款及條件，並在貴公司組織章程細則規限下，申請以下數目的香港發售股份；

夾附申請認購香港發售股份所需的全數款項(包括1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)；

確認相關申請人已承諾及同意接納所申請認購的香港發售股份，或該等相關申請人根據本申請獲分配的任何較少數目的香港發售股份；

承諾及確認相關申請人及相關申請人為其利益提出申請的人士並無申請或接納或已申請或接納或表示有意認購或收取或獲配售或分配(包括有條件及或暫定)任何國際發售項下的發售股份，並將不會申請或接納或表示有意認購任何國際發售項下的發售股份，亦不會參與國際發售；

明白貴公司及聯席全球協調人將依賴此等聲明及陳述，以決定是否就本申請配發任何香港發售股份，相關申請人如作出虛假聲明，可能會被檢控；

授權貴公司將相關申請人的姓名、名稱列入貴公司股東名冊內，作為任何將配發予相關申請人的香港發售股份的持有人，且貴公司及或其代理可根據本申請表格、招股章程、IPO App及指定網站[www.hkeipo.hk](http://www.hkeipo.hk)所載程序按相關申請人的申請指示所指定地址以普通郵遞方式向相關申請人或聯名申請的排名首位申請人寄發任何股票及或電子自動退款指示及或任何退款支票，郵誤風險概由該相關申請人承擔；

要求將任何電子自動退款指示發送至申請人以單一銀行賬戶支付申請股款的申請付款賬戶內；

要求任何退款支票以使用多個銀行賬戶支付申請股款的相關申請人為抬頭人；

確認各相關申請人已閱讀本申請表格、招股章程、IPO App以及指定網站[www.hkeipo.hk](http://www.hkeipo.hk)所載條款及條件以及申請程序，並同意受其約束；

聲明、保證及承諾向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或申請認購香港發售股份，不會引致貴公司、聯席全球協調人、聯席保薦人、聯席賬簿管理人及聯席牽頭經辦人或彼等各自的高級人員或顧問須遵從香港以外任何地區的法律或規例(不論是否具法律效力)的任何規定；及

同意本申請、任何對本申請的接納以及因而訂立的合約，將受香港法律管轄及按其詮釋。

2 We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)要約購買

4 Please use BLOCK letters 請用正楷填寫

Name of HK eIPO White Form Service Provider 網上白表服務供應商名稱		
Chinese Name 中文名稱	HK eIPO White Form Service Provider ID 網上白表服務供應商編號	
Name of contact person 聯絡人姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼
Address 地址	<b>For Broker use 此欄供經紀填寫</b> <b>Lodged by 申請由以下經紀遞交</b>	
	Broker No. 經紀號碼	
	Broker's Chop 經紀印章	

For bank use 此欄供銀行填寫

**Hong Kong Public Offering — HK eIPO White Form Service Provider Application Form 香港公開發售 — 網上白表服務供應商申請表格**  
Please use this application form if you are a HK eIPO White Form Service Provider and are applying for Hong Kong Offer Shares on behalf of underlying applicants.  
倘閣下為網上白表服務供應商並代表相關申請人申請認購香港發售股份，請使用本申請表格。

**GUIDE TO COMPLETING THIS APPLICATION FORM**

References to boxes below are to the numbered boxes on this Application Form.

**1. Name and representative capacity of the signatory**

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of **HK eIPO White Form Service Providers** who may provide **HK eIPO White Form** services in relation to the Hong Kong Public Offering, which was released by the SFC.

**2. Applicant details of the underlying applicants on whose behalf you are applying**

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

**3. Cheque details**

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque(s) (i) your **HK eIPO White Form** Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "HANG SENG (NOMINEE) LIMITED – RADIANCE HOLDINGS PUBLIC OFFER";
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorized signatories of the **HK eIPO White Form** Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application.

The Company and the Joint Global Coordinators have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

**4. Name, ID and address of the HK eIPO White Form Service Provider**

You should write the name, ID and address of the **HK eIPO White Form** Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

**Personal Data**

**Personal Information Collection Statement**

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

**1. Reasons for the collection of your personal data**

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company or its agents and/or its Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of Share certificate(s), and/or the despatch of e-Auto Refund payment instructions, and/or the despatch of refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

**2. Purposes**

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Auto Refund payment instructions/refund cheque, where applicable and verification of compliance with the terms and application procedures set out in the form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividend, rights issues and bonus issues etc;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and Shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/ or regulators and/or any other purpose to which the holders of securities may from time to time agree.

**3. Transfer of personal data**

Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving bankers and overseas principal registrars;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

**4. Retention of personal data**

The Company and its Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

**5. Access and correction of personal data**

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company at its registered office disclosed in the "Corporate Information" section in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the Company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this form, you agree to all of the above.

**填寫本申請表格的指引**

下文提述的號碼乃本申請表格中各欄的編號。

**1. 在申請表格欄1簽署及填上日期。僅接受親筆簽名。**

簽署人的姓名、名稱及代表身份亦必須註明。

如要使用本申請表格申請香港發售股份，閣下必須為名列證監會公佈的網上白表服務供應商名單內可以就香港公開發售提供網上白表服務的人士。

**2. 在欄2填上閣下欲代表相關申請人申請認購的香港發售股份總數(請填寫數字)**

閣下代其作出申請的相關申請人資料，必須載於連同本申請表格遞交的一個唯讀光碟格式的資料檔案內。

**3. 在欄3填上閣下付款的詳細資料。**

閣下必須在此欄註明閣下連同本申請表格夾附的支票數目；並在每張支票的背面註明(i)閣下的網上白表服務供應商編號及(ii)載有相關申請人申請詳細資料的資料檔案的檔案編號。

此欄所註明的金額必須與欄2所申請認購的香港發售股份總數應付的金額相同。

所有支票及本申請表格，連同載有該唯讀光碟的密封信封(如有)必須放進蓋有閣下公司印章的信封內。

如以支票繳付股款，該支票必須：

- 為港元；
- 由在香港開設的港元銀行賬戶開出；
- 顯示閣下(或閣下代名人)的賬戶名稱；
- 註明抬頭人為「恒生(代理人)有限公司—金輝控股公開發售」；
- 劃線註明「只准入抬頭人賬戶%霍煇碩龔蘇蘇盛源一E 瘴戈帕人為股抬頭人賬戶%霍煇蘇蘇花栢的